

CEP Presentation

NZ Inc's Energy Expansion through the C&I Sector



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Energy Transition and New Demand is now turning into **energy expansion**.



WHAT'S CHANGING



C&I demand driving the next wave of growth



Electrification and new energy-intensive loads accelerating



Data centres, advanced manufacturing, and process heat on the rise



SCALE OF THE SHIFT



Multi-GW pipeline emerging



Long-term, capital-backed demand



Customers need **certainty**, not just price



THE CHALLENGE

Structural misalignment across:

- Customer investment cycles
- Generation build timelines
- Contracting structures

Increasing complexity from:

- Multi-fuel and technology decisions
- ESG requirements
- Flexibility and reliability expectations



WHAT THIS MEANS

The opportunity is significant.

Success requires **partnership, scale and long-term alignment.**



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Enabling Customer Transition and New Demand Growth



01

UNDERWRITE
DECARBONISATION



Long-term contracts that give customers confidence to invest.



02

ENABLE MULTI-PATHWAY
TRANSITION



Electrification (long-term)



Refine LPG as bridging fuel (near-term)



Efficiency + demand flexibility



03

UNLOCK
NEW GROWTH



Powering high-growth sectors with the scale and partnership they need.



OUR ROLE



ENERGY PARTNER



ENABLING CUSTOMER
TRANSITION



DRIVING GROWTH



DELIVERING
LONG-TERM VALUE

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Thank You



genesis With you. For you.