

# BUSINESS CASE WORKSHOP

The Business Case Workshop is designed to help you get projects "over the line". Equally applicable to consultants and in-house energy managers, it covers the basics of putting together a compelling case to secure finance for projects and achieving that all too elusive green light for your proposal.

This 1-day workshop focuses on understanding how to present the financial benefits of a project. The workshop covers the drivers of financial decision making, different investment assessment tools – and how to use them properly, prioritising projects, adjusting for risk, dealing with the unquantifiables and presenting the business case.

### Who will benefit most from this training?

This workshop will help you prepare better project propositions. It will grow your understanding of how your projects will be assessed, help you identify potential hurdles to your project receiving the green light and help you overcome them.

The workshop is an excellent personal development opportunity for consultants and in-house managers who need to put forward business cases to secure funding.

## CEP Training 2020

Attendee Feedback

"The course content was very useful and helpful, and it covered all the basics required to do a good Business Case. A lot was covered in one day, but it was very manageable"

"The trainer delivered the course material well - applying a collaborative approach with the participants to encourage participation, while working at the group level of subject understanding."

## PROFESSIONALS NEW ZEALAND

Level 4, Hope Gibbons Building 7-11 Dixon Street PO Box 11508, Manners Street Wellington 6142

> 04 385 2839 https://cep.org.nz/

## **COURSE CONTENT**

The content of the 1-day workshop includes coverage of:

Session	Content	
What drives financial decision making	Cashflow vs Profit Cost of Capital, How decision makers think	
Investment assessment tools	Payback, NPV, IRR	
Understanding capital constraints	Ranking and Prioritisation	
Adjusting for risk	Sensitivity and Scenario Analysis	
Dealing with unquantifiables	How to deal with intangible benefits	
Presenting the business case	What to include and what to leave out	

#### **The Trainer**

Mike Hopkins has a PhD in entrepreneurial finance and is a former finance lecturer who spent 6 years teaching on undergraduate and MBA programmes in Australia. He has also assisted numerous companies prepare business plans to secure funding.

NB: The course will be Excel based and participants will need to bring laptops for full participation.

# LOCATION & DATE Auckland (Jet Park Hotel, 63 Westney Road, Mangere) 20 May 2020 (Wed)

Investment (NZD - excludes GST, priced per person)	CEP Member	Non member
Business Case Workshop (1-day)	\$765 pp	\$810 pp

An additional 5% discount applies for multiple bookings from the same business for this workshop.

For full course details and registration please click the following link https://cep.org.nz/details/business-case-workshop

To discuss if this course is relevant for you, your organisation or a member of your staff, please contact the CEP Office on 04 385 2839 or by email info@cep.org.nz.